



March 21, 2023

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687, 974396, 974682	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMB22, KMB26, KMB29, KMB30
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Dear Sirs,

Sub: Information under Clause 2.2(b) of Chapter XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

We submit herewith, in Annexure A, the relevant information regarding the Bank's newly listed Non-Convertible Debt Securities (in the form of Debentures), as provided in Clause 2.2(b) of Chapter XIV of Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021, issued by the Securities and Exchange Board of India (Operational Circular) read with Annex - XIV-B thereto.

This is for your information and records.

Thanking you,

Yours faithfully,
For Kotak Mahindra Bank Limited

Avan Doomasia
Senior Executive Vice President &
Company Secretary

Annexure A

Long Name of Debentures: 7.85% UNSECURED, RATED, LISTED, TAXABLE, REDEEMABLE, LONG TERM
NON- CONVERTIBLE DEBENTURES DATE OF MATURITY 20/3/2030
Short Name: KOTAK MAHINDRA BANK LIMITED KMBL-7.85%-20-3-30-PVT

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE237A08965	March 20, 2023	March 21, 2023	30,000	First Issue	NSE and BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

NSE:

<https://archives.nseindia.com/content/circulars/CML56074.pdf>

BSE:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230321-4>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/ redemption (as per Placement Memorandum*)
1	INE237A08965	March 5, 2024	Interest	March 20, 2024
2		March 5, 2025	Interest	March 20, 2025
3		March 5, 2026	Interest	March 20, 2026
4		March 5, 2027	Interest	March 20, 2027
5		March 5, 2028	Interest	March 20, 2028
6		March 5, 2029	Interest	March 20, 2029
7		March 5, 2030	Interest / Redemption	March 20, 2030

* The Date of Payment of Interest / Redemption is subject to the Day Count / Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and the Placement Memorandum dated March 16, 2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE237A08965	ICRA Limited	AAA	Stable	New	February 3, 2023	Verified	March 17, 2023
	CRISIL Limited	AAA	Stable	New	February 24, 2023	N.A.	N.A.

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Debentures were issued on March 16, 2023 and the first interest payment date is March 20, 2024.**

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE237A08965
2	Issue size	Rs. 300 crore
3	Interest Amount to be paid on due date	Rs. 7,850 per Debenture
4	Frequency - quarterly/ monthly / annual	Annual
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	Nil
7	Interest payment record date	Interest payment record date would be 15 (Fifteen) days prior to relevant interest date
8	Due date for interest payment (DD/MM/YYYY)	N.A.
9	Actual date for interest payment (DD/MM/YYYY)	N.A.
10	Amount of interest paid	N.A.
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

b) Details of redemption payments: **This clause is not applicable since the Debentures were issued on March 16, 2023**

Sl. No.	Particulars	Details
1	ISIN	INE237A08965
2	Type of Redemption (Full / Partial)	Full
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	N.A. (will be redeemed as per the terms of issue)
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	N.A.
9	Due date for redemption/ maturity Actual date for redemption (DD/MM/YYYY)	30/03/2030*
10	Actual date for redemption (DD/MM/YYYY)	30/03/2030*
11	Amount redeemed	N.A.
12	Outstanding amount (Rs.)	Rs. 300 crore
13	Date of last Interest payment	March 20, 2030

* Subject to the terms of issue

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.