

Format of Holding of Specified securities

1. Name of Listed Entity: **KOTAK MAHINDRA BANK LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **500247, KOTAKBANK, EQUITY SHARES**
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~ **Reg. 31(1)(b)** / ~~Reg. 31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for quarter ended: **31/03/2023**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether company has equity shares with differential voting rights?		No
g	Whether the listed entity has any significant beneficial owner?		No

* if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)	(XIV)			
(A)	Promoter & Promoter Group	38	51,55,04,681	-	-	51,55,04,681	25.95	51,55,04,681	-	51,55,04,681	25.95	-	25.95	-	-	-	-	51,55,04,681
(B)	Public	5,82,723	1,47,10,51,901	-	-	1,47,10,51,901	74.05	1,47,10,51,901	-	1,47,10,51,901	74.05	-	74.05	-	-	NA	NA	1,46,73,54,135
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employees Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total:	5,82,761	1,98,65,56,582	-	-	1,98,65,56,582	100.00	1,98,65,56,582	-	1,98,65,56,582	100.00	-	100.00	-	-	-	-	1,98,28,58,816

Note: * Of the total persons/entities belonging to the Promoter & Promoter Group, 28 entities belonging to the Promoter Group do not hold any shares in the Bank.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held		
								Class X	Class Y	Total			(X)	(XI)	(XII)	(XIII)		(XIV)
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	9	51,52,66,825	-	-	51,52,66,825	25.94	51,52,66,825	-	51,52,66,825	25.94	-	-	-	-	-	-	51,52,66,825
	Uday Suresh Kotak	1	51,10,27,100	-	-	51,10,27,100	25.72	51,10,27,100	-	51,10,27,100	25.72	-	-	-	-	-	-	51,10,27,100
	Pallavi Kotak	1	11,11,580	-	-	11,11,580	0.06	11,11,580	-	11,11,580	0.06	-	-	-	-	-	-	11,11,580
	Suresh Amritlal Kotak	1	1,00,000	-	-	1,00,000	0.01	1,00,000	-	1,00,000	0.01	-	-	-	-	-	-	1,00,000
	Suresh A Kotak (HUF)	1	1,10,000	-	-	1,10,000	0.01	1,10,000	-	1,10,000	0.01	-	-	-	-	-	-	1,10,000
	Indira Suresh Kotak	1	20,00,000	-	-	20,00,000	0.10	20,00,000	-	20,00,000	0.10	-	-	-	-	-	-	20,00,000
	Janak Dinkarra Desai	1	8,60,785	-	-	8,60,785	0.04	8,60,785	-	8,60,785	0.04	-	-	-	-	-	-	8,60,785
	Aarti Neal Chandaria	1	57,360	-	-	57,360	0.00	57,360	-	57,360	0.00	-	-	-	-	-	-	57,360
	Jay Kotak	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Dhawal Kotak	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other	29	2,37,856	-	-	2,37,856	0.01	2,37,856	-	2,37,856	0.01	-	-	-	-	-	-	2,37,856
	Kotak Trustee Company Private Limited ¹	1	44,000	-	-	44,000	0.00	44,000	-	44,000	0.00	-	-	-	-	-	-	44,000
	Kotak Trustee Company Private Limited ²	1	1,90,356	-	-	1,90,356	0.01	1,90,356	-	1,90,356	0.01	-	-	-	-	-	-	1,90,356
	Infina Finance Private Limited	1	3,500	-	-	3,500	0.00	3,500	-	3,500	0.00	-	-	-	-	-	-	3,500
	Laburnum Adarsh Trust	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Kotak Trustee Company Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amrit Lila Enterprises Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Business Standard Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Quantyco Realty Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Xanadu Properties Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Pine Tree Estates Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Meluha Developers Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Renato Realty Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Doreen Realty Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Insurekt Sports Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Kotak Commodity Services Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Helena Realty Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Puma Properties Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Palko Properties Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Harisiddha Trading & Finance Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Aero Agencies Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Komaf Financial Services Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Business Standard Online Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Cumulus Trading Company Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Allied Auto Accessories Pvt Ltd	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Kotak Chemicals Ltd	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Asian Machinery & Equipment Pvt Ltd	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Kotak Ginning & Pressing Ind Pvt Ltd	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Kotak & Co Pvt Ltd	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Kudin Trusteeship Services Private Limited	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	38	51,55,04,681	-	-	51,55,04,681	25.95	51,55,04,681	-	51,55,04,681	25.95	-	-	-	-	-	-	51,55,04,681
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	38	51,55,04,681	-	-	51,55,04,681	25.95	51,55,04,681	-	51,55,04,681	25.95	-	-	-	-	-	-	51,55,04,681

¹ Kotak Trustee Company Private Limited (These shares are held as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
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No of Shareholders	No of shares
0	0

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	55.00	40.99	31-Mar-23
As on the end of previous 1st quarter	55.00	42.45	31-Dec-22
As on the end of previous 2nd quarter	55.00	42.63	30-Sep-22
As on the end of previous 3rd quarter	55.00	43.98	30-Jun-22
As on the end of previous 4th quarter	55.00	44.41	31-Mar-22